



ROYAL
ASSOCIATION OF
NETHERLANDS
SHIPOWNERS

Short Sea Shipping: Your Ports, Our Call

Lodewijk Wisse – Senior policy adviser

British Ports Association – 29 November 2018





ROYAL
ASSOCIATION OF
NETHERLANDS
SHIPOWNERS

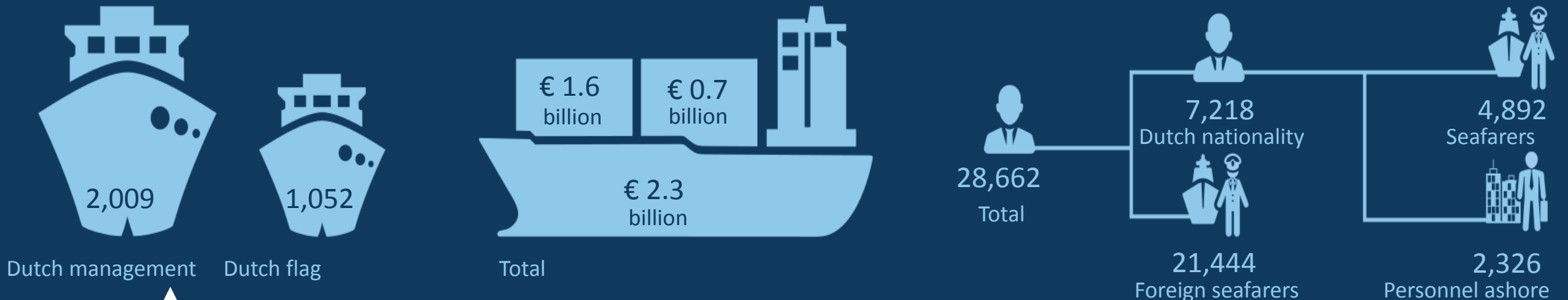


DUTCH SHIPPING IN FIGURES (2017)

NUMBER OF SHIPS

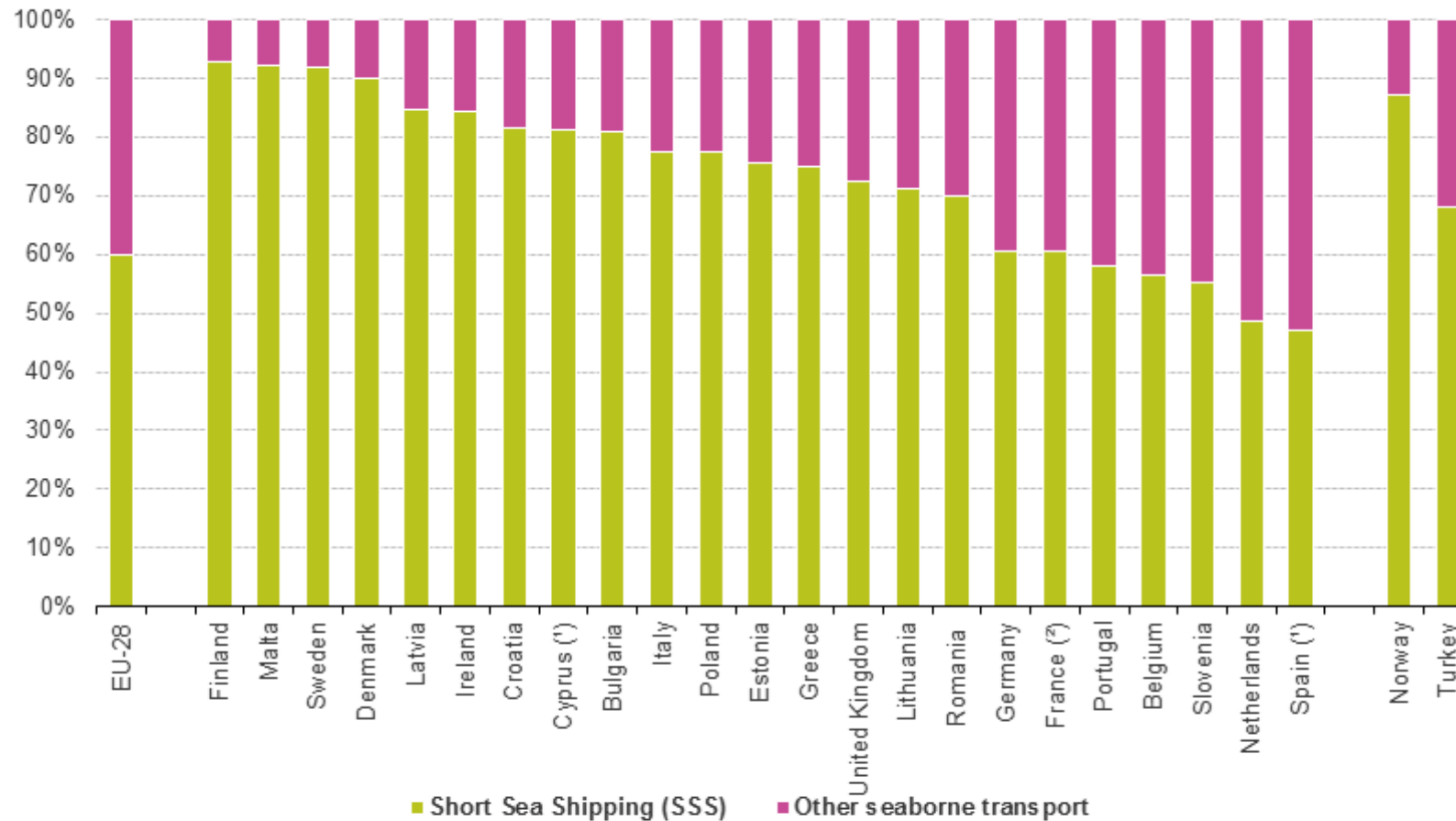
ADDED VALUE

EMPLOYMENT



90 to 95 per cent of the Netherlands based shipowners is a member of the Royal Netherlands Shipowners Association (KVNR), in total about 400 shipowners. In addition the KVNR has 85 associate members.

Short Sea Shipping

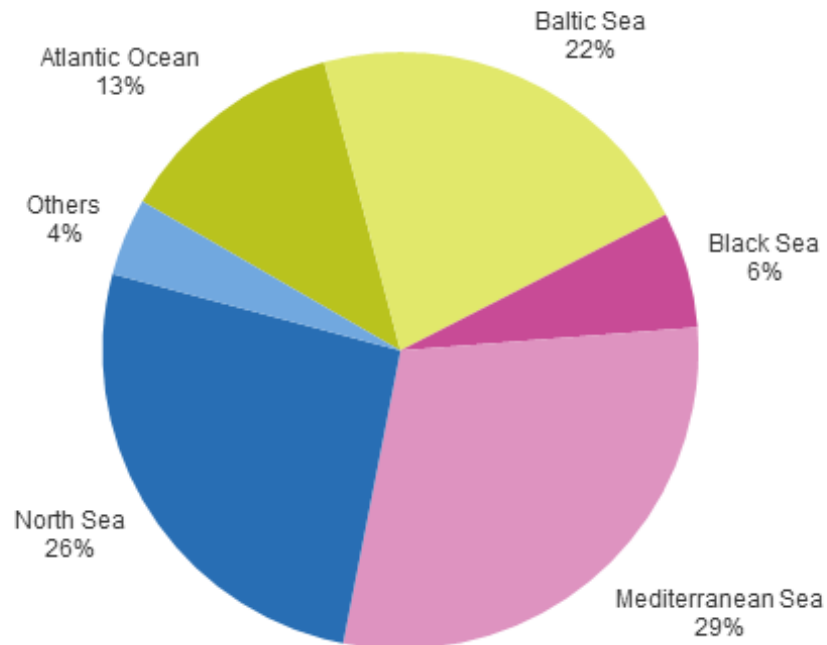


Note: data are not available for Iceland

(*) The data reported contain a significant share of declarations to and from unknown ports (see methodological notes).

(†) Partially estimated by Eurostat.

Short Sea Shipping (2)



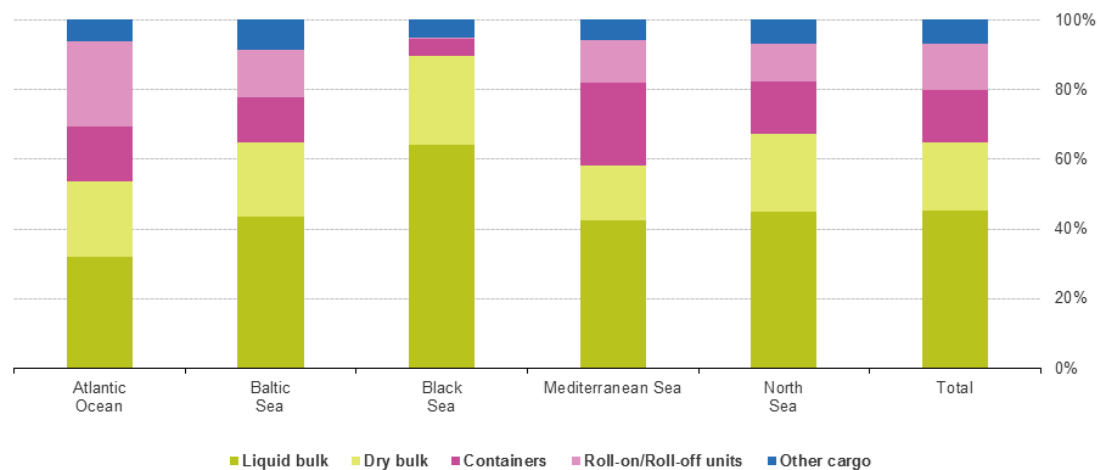
	Atlantic Ocean	Baltic Sea	Black Sea	Mediterranean Sea	North Sea	Others (*)	Total
EU-28	261.0	449.7	130.8	610.7	542.1	87.4	1 855.7
Belgium	22.8	24.8	3.1	45.5	44.2	2.5	142.8
Bulgaria	0.8	0.2	9.1	11.3	1.0	0.8	23.2
Denmark	1.6	36.9	0.4	1.6	30.3	4.3	74.4
Germany	11.9	95.3	1.3	11.8	55.9	1.9	177.6
Estonia	1.3	15.2	0.0	0.7	5.3	0.4	22.9
Ireland	22.3	1.1	0.2	0.7	16.5	0.4	41.2
Greece	1.2	0.7	16.2	76.0	5.9	1.0	100.9
Spain	45.1	10.2	10.4	99.5	28.7	12.5	199.1
France (*)	48.8	13.1	13.1	45.3	33.4	11.8	165.3
Croatia	0.1	0.4	3.6	8.7	0.1	0.0	12.9
Italy	3.8	7.8	39.5	218.4	6.8	7.0	283.3
Cyprus	0.1	0.0	0.6	6.4	1.2	0.0	8.3
Latvia	4.2	15.6	0.2	7.0	23.2	0.1	50.1
Lithuania	2.2	20.6	0.1	2.1	7.9	0.0	33.0
Malta	0.0	0.0	0.1	3.2	0.2	0.0	3.5
Netherlands	27.3	89.4	13.8	31.9	84.6	39.2	286.1
Poland	2.9	24.9	0.3	7.3	19.6	0.6	55.4
Portugal	14.6	3.5	3.8	15.1	9.4	0.3	46.7
Romania	1.9	0.3	12.1	15.6	2.0	0.0	31.8
Slovenia	0.1	0.6	0.5	10.3	0.1	.	11.7
Finland	2.8	51.0	0.3	3.3	31.8	2.3	91.7
Sweden	6.7	89.0	0.2	5.5	52.3	1.3	153.1
United Kingdom	96.7	28.1	1.9	28.0	168.5	1.2	315.5
Iceland
Norway	13.8	19.8	0.9	2.6	112.1	5.2	154.5
Turkey	9.6	8.4	73.0	154.9	22.9	11.3	274.0

Note: The total figures exclude double counting of the same goods being reported as outward movements by one port and as inward movements by another. Country totals may therefore differ from the sum of sea regions, and EU-28 totals may differ from the sum of EU country totals (see methodological notes). (.) not available.

(*) Non-identified ports of Denmark, Germany, Spain, France, the United Kingdom, Israel, Morocco, Russia, Sweden, Turkey and Egypt; river ports of EU countries (see methodological notes).

(†) Partially estimated by Eurostat.

Short Sea Shipping (3)



	Liquid Bulk	Dry bulk	Containers	Ro-Ro units	Other cargo	Total
EU-28	837.9	364.9	278.0	246.9	128.0	1 855.7
Belgium	48.6	18.8	50.1	18.1	7.3	142.8
Bulgaria	10.7	7.6	2.2	0.1	2.5	23.2
Denmark	24.1	21.1	4.5	21.6	3.1	74.4
Germany	40.9	40.6	49.0	32.8	14.3	177.6
Estonia	9.9	3.1	1.8	4.6	3.5	22.9
Ireland	10.0	8.4	7.1	14.9	0.8	41.2
Greece	42.8	17.4	23.8	14.6	2.3	100.9
Spain	80.7	36.1	48.9	14.4	19.1	199.1
France (*)	86.9	30.5	10.2	32.7	5.0	165.3
Croatia	8.9	2.0	0.9	0.4	0.8	12.9
Italy	131.1	32.8	51.4	53.4	14.6	283.3
Cyprus	3.1	2.4	2.4	0.2	0.3	8.3
Latvia	16.1	24.8	3.5	2.5	3.3	50.1
Lithuania	18.0	6.1	4.4	2.8	1.6	33.0
Malta	1.4	0.6	0.6	0.6	0.2	3.5
Netherlands	168.5	44.7	32.7	18.9	21.4	286.1
Poland	17.0	15.5	10.9	8.4	3.6	55.4
Portugal	21.4	7.9	12.5	0.8	4.0	46.7
Romania	11.9	13.1	4.1	0.2	2.5	31.8
Slovenia	2.6	2.3	5.0	0.9	0.8	11.7
Finland	32.1	20.1	10.3	17.7	11.5	91.7
Sweden	58.8	22.4	10.4	45.3	16.2	153.1
United Kingdom	116.6	61.5	28.6	94.2	14.6	315.5
Iceland	:	:	:	:	:	:
Norway	75.2	60.8	5.5	3.4	9.6	154.5
Turkey	94.2	87.4	71.0	7.5	14.0	274.0

Note: (:) not available.

(*) Partially estimated by Eurostat.



Outlook and challenges

▶ European policy

- ▶ Level playing field between land and maritime transport
- ▶ Maritime single window

▶ Environment

- ▶ CO2 reduction
- ▶ Ship recycling
- ▶ Shore side electricity (tax)

▶ Brexit

Brexit



- ▶ Prepare for the worst, hope for the best
- ▶ Contingency planning
- ▶ Awareness
- ▶ IT infrastructure
- ▶ Fluidity of trade

“Brexit means the end of the status quo”



ROYAL
ASSOCIATION OF
NETHERLANDS
SHIPOWNERS